

# A Self-Reflective Design Study of Three Visio and Visio-Haptic Artifacts For Use in Mechanical Engineering Design Education

MSc Thesis Defense

James Dillon Sykes, P.Eng.

March 24<sup>th</sup>, 2023

Faculty of  
Graduate Studies



University  
of Manitoba

# Welcome

## Chair

- Dr Jason Morrison (Price Faculty of Engineering)

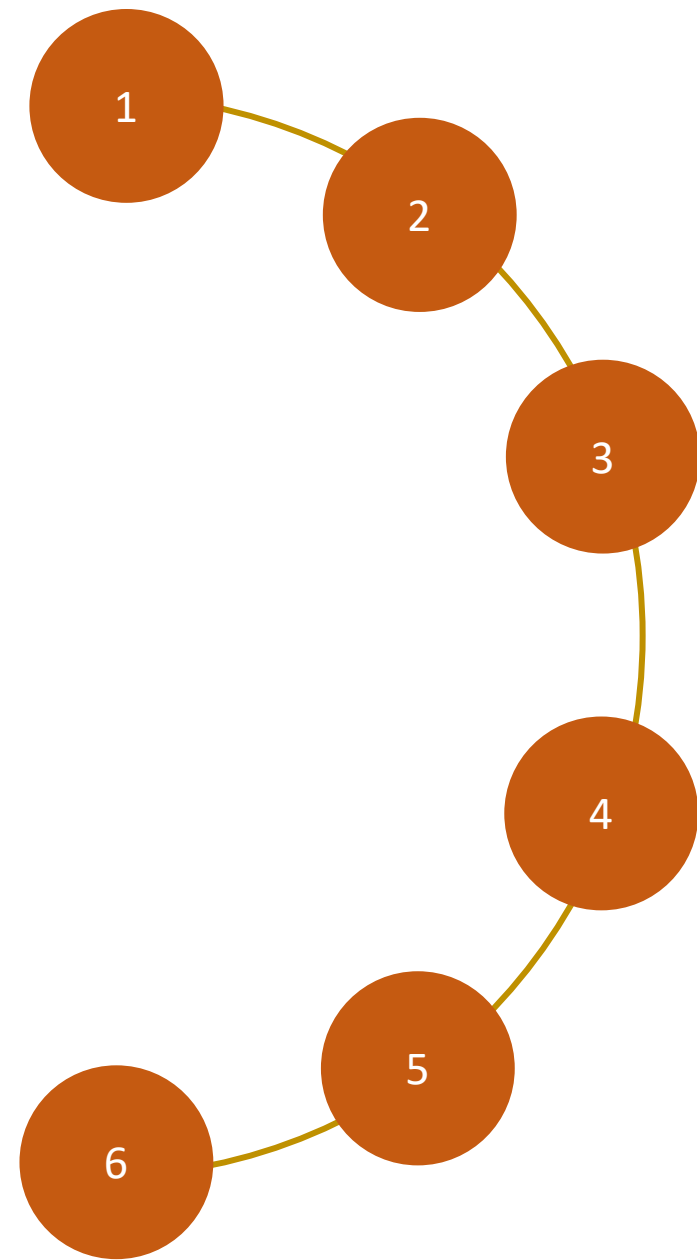
## Committee

- Dr Jillian Seniuk Cicek, Advisor (Price Faculty of Engineering)
- Dr Marcia Friesen, Co-Advisor (Price Faculty of Engineering)
- Dr Zana Lutfiyya (Faculty of Education)
- Dr Philip Ferguson (Price Faculty of Engineering)

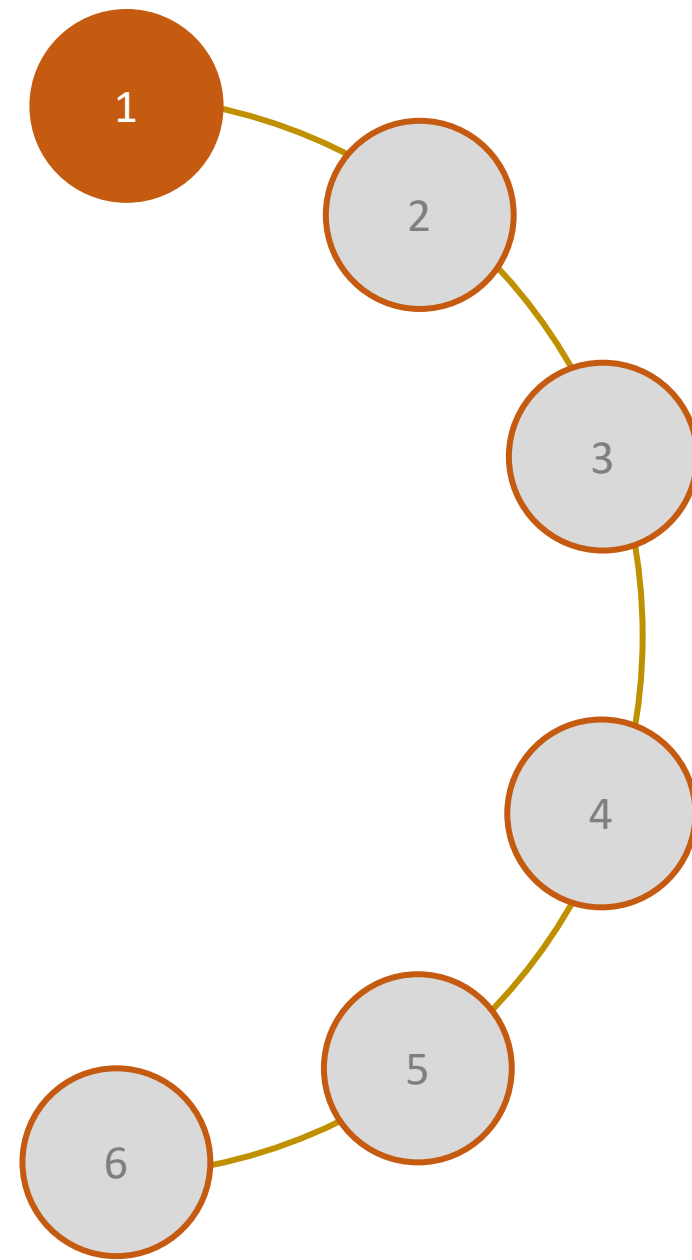
## Guests

# Overview

- 1 Introductions
- 2 Motivations
- 3 Gap Identification
- 4 Research Process
- 5 Outcomes
- 6 Future Work



- 1 Introductions
- 2 Motivations
- 3 Gap Identification
- 4 Research Process
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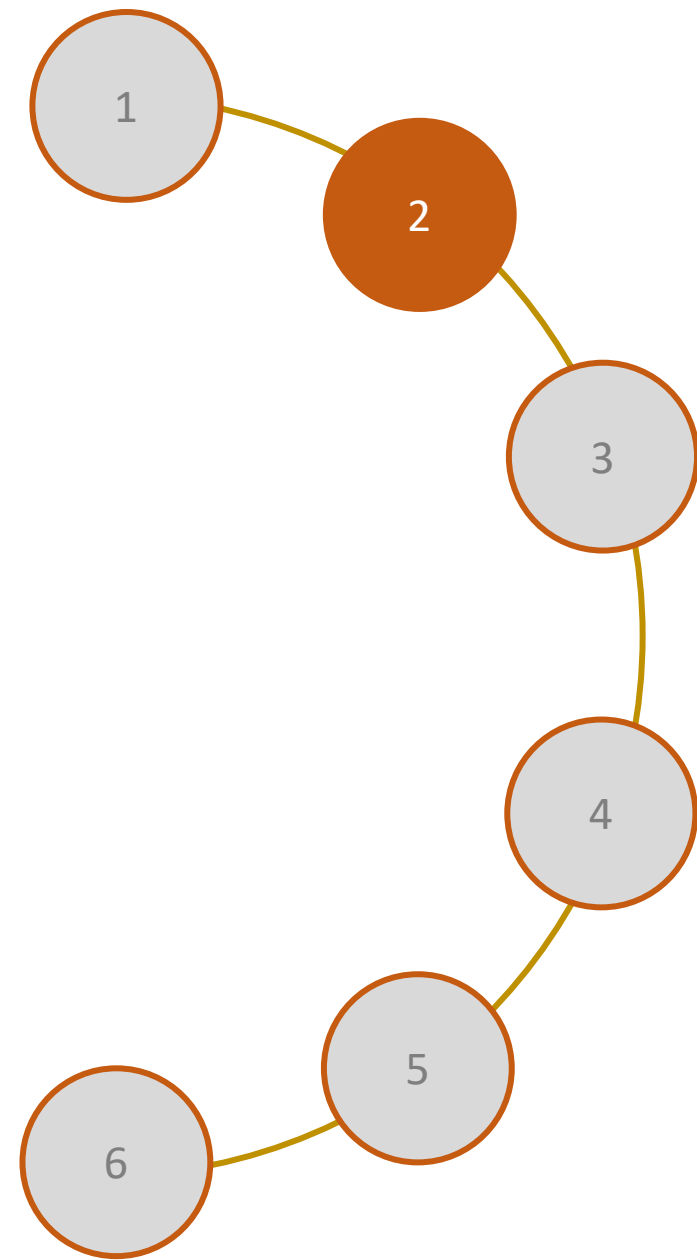


# 1 Introduction

## Jim (James) Dillon Sykes, P.Eng

- B.Eng '93 Carleton University
- P.Eng (ON 1997-current, MB 2015-2022, BC 2013-2015)
- 12 years industry employment
- 17 years instructing & consulting GD&T in industry
- 6 years EiR – Price Faculty of Engineering (2016-2021)

- 1 Introductions
- 2 Motivations**
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## 2

# Motivations

### Carleton University, Undergraduate Studies

- Heavy emphasis on theory
- **Absence of practical design skills / knowledge**
  - **Tolerancing**
  - **Materials selection**
  - **Design esoterica**
  - **Practical thermodynamics & heat transfer**
- Strong systems thinking
- Rudimentary drafting skills
- Strong programming skills

Felt unprepared for design practice

### Industry Employment

- **Recognized that Engineering Degree did little to prepare for design application**
- Informal apprenticeship
- SME (DFM, tooling, container threads, documentation, GD&T, ...)
- Devil's Advocacy
- Design Coach
- Unconventionality
- Fixer



Confirmed undergrad degrees don't prepare for design practice

Recognized design esoterica not taught in school

Understanding of magnitude can be taught

### Instructional Experience

- GD&T in industry (2006 – present)
- EiR with Price Faculty of Engineering (2016-2021)
  - Advanced Graphical Communications (AGC) (2016-2021)
  - Mechanical Design Skills Workshop (MDSW) (2020)
  - Advise Mechanical Capstone teams
  - Advise UMSAE & Coach design, DFM, DFA
  - Coach EngComm teams (2018-2021)
- Coach EngComm teams (2022-2023)
- Coach Engineering Competition teams (2023)

Industry feels new grads unprepared for design practice

Faculty largely indifferent to industry voice

Absence of artifacts to teach tolerancing

Industry no longer has skillsets to teach design practice to new hires

Research faculty no longer has skillsets to teach design practice

### A Self-Reflective Design Study of Three Visio and Visio-Haptic Artifacts for Use in Mechanical Engineering Design Education

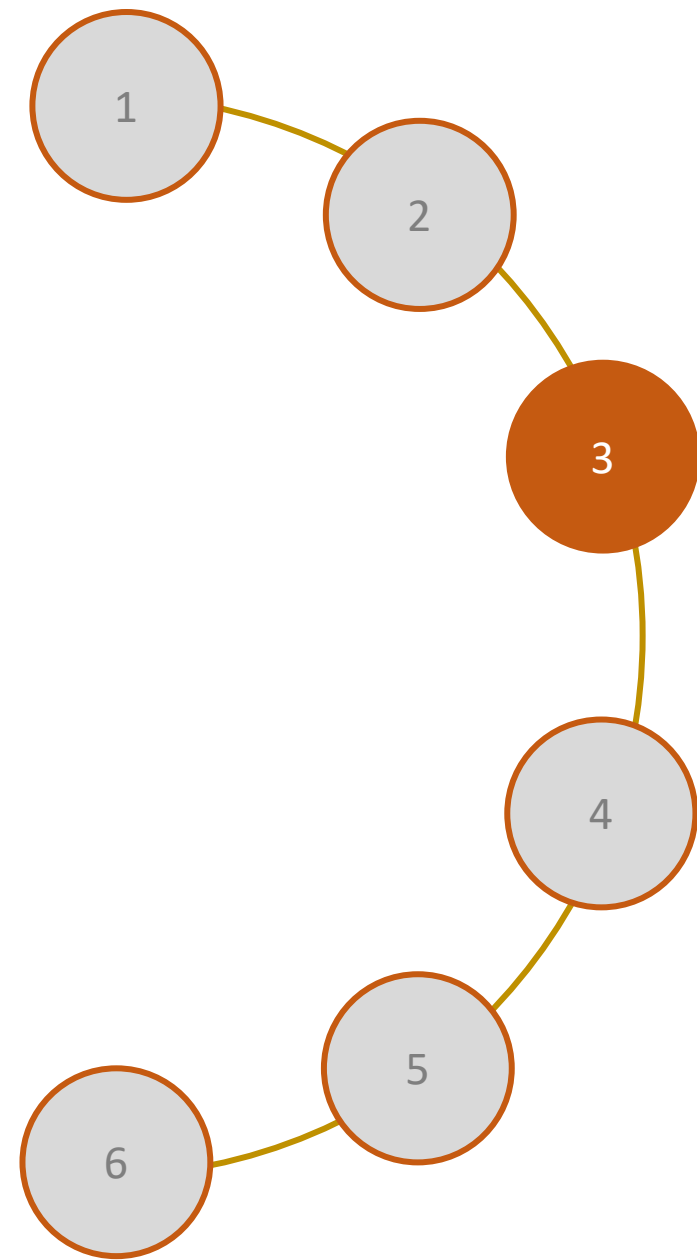
### University of Manitoba, Graduate Studies

Focused Studies On Teaching and Learning Engineering Design

Need **academic credentials** for acceptance as a voice of change

Need to change how mechanical engineering design is taught

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***Design Esoterica*** is a broad field describing ***specialized design knowledge*** that is not included in core mechanical engineering design courses.

Examples of Mechanical Engineering Design Esoterica:

- The use of chamfers, fillets, rounds
- Tolerance selection
- Standardized undercuts and tooling reliefs
- Material grade selection
- Terminologies
- Surface finish selection
- Metallurgical processes
- Design for manufacturing / assembly
- ...

***Design Esoterica*** is essential to a complete product specification.

# Gap Identification

## My Journey of Learning Mechanical Engineering Design Esoterica

### University Education

- Drafting
- ◆ **Tolerance specification**

### Practical Manufacturing Education by Mold Shop

- ◆ **Tolerancing (first artifact)**
  - Common machine processes
    - Milling
    - Turning
    - Grinding
    - EDMing
    - Surface finishing
    - Gundrilling
    - CNC profile milling
  - Uncommon manufacturing processes
    - 3D pantography
    - Thread milling
    - Peening
  - Terminologies
  - Inspection / Metrology

### Practical Design Education by Mold Shop

- ◆ **Tolerancing (first artifact)**
  - Design Features
    - Fillets
    - Rounds
    - Chamfers
    - O-ring grooves
    - Venting
    - Threads (containers)
    - Surface finishes
    - Cooling
    - Electrodes

### Practical Design Education by Senior Designers

- Mold Design
  - Injection-blow
  - Two-stage stretch blow
  - Extrusion-blow
  - Injection
  - Blow
  - Metal Powder Injection
- Hot Runner Design
- Post-mold robotics
- Mold refurbishment

### Practical Design Education by Self

- Advanced electrodes
- Form tools
- Mold cooling
- ◆ **Fits-basis tolerancing**
  - Surface finish specification
  - CAD (modeling, drafting)
  - Standardization
  - Threads (advanced)

### Specialized Design Education by Specialists

- ◆ **GD&T**
  - Advanced freeform modelling
  - Design of experiments

# Gap Identification

Tolerancing is at  
the heart of  
what I instruct



Standards establish theory

Fits-basis tolerancing applies theory in a given  
context, but remains theoretical due to  
micron-scale tolerance magnitudes

Cognizance of tolerance magnitudes necessitates experiential artifacts

An **Artifact** is *an item made by skill and used as a teaching example.*

# Gap Identification

Visual comparisons of *identifiable* and *relatable* items can help establish cognizance of magnitude

1 sheet =  $10\mu\text{m}$  (0.01mm)



Issue 1: Human vision threshold is  $30\text{-}40\mu\text{m}$

Issue 2: Clearance Fit gaps are as small as  $2\mu\text{m}$



# Gap Identification

Tolerancing is at  
the heart of  
what I instruct



Standards establish theory

Fits-basis tolerancing applies theory in a given  
context, but remains theoretical due to  
micron-scale tolerance magnitudes

**Cognizance of tolerance magnitudes necessitates experiential artifacts**

**Commercially-made micron-scale artifacts are not available**

**Designs for micron-scale artifacts are not available**

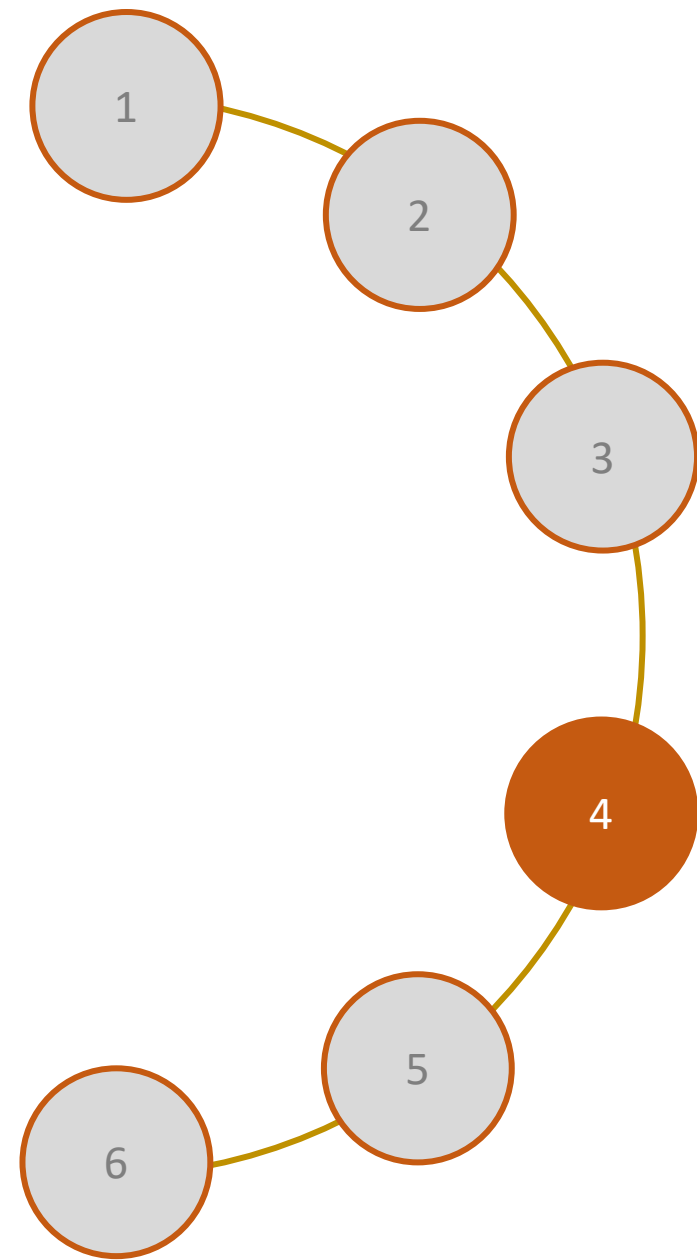
# Gap Identification

## Gap Identification

Absence of artifacts for developing cognizance of the magnitude of micron-scale tolerances as experienced in ASME B4.2 Fit-classifications.

Absence of recognition of the contributions of a design engineer's lived experiences in the design process.

- 1 Introductions
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## Study Type

### A Self-Reflective Design Study

A hybrid of engineering design study and self-reflective study examining the role of lived experience behind the design thinking of three instructional artifacts.

### Study Purpose

To design three visio and visio-haptic artifacts for use in teaching dimensional tolerancing with the intent of developing cognizance of Fit-basis tolerances and their micron-scale magnitudes.

To convey through a combination of self-reflective study and conventional academic description, the humanity and collected experience behind the design evolution of the three instructional artifacts.

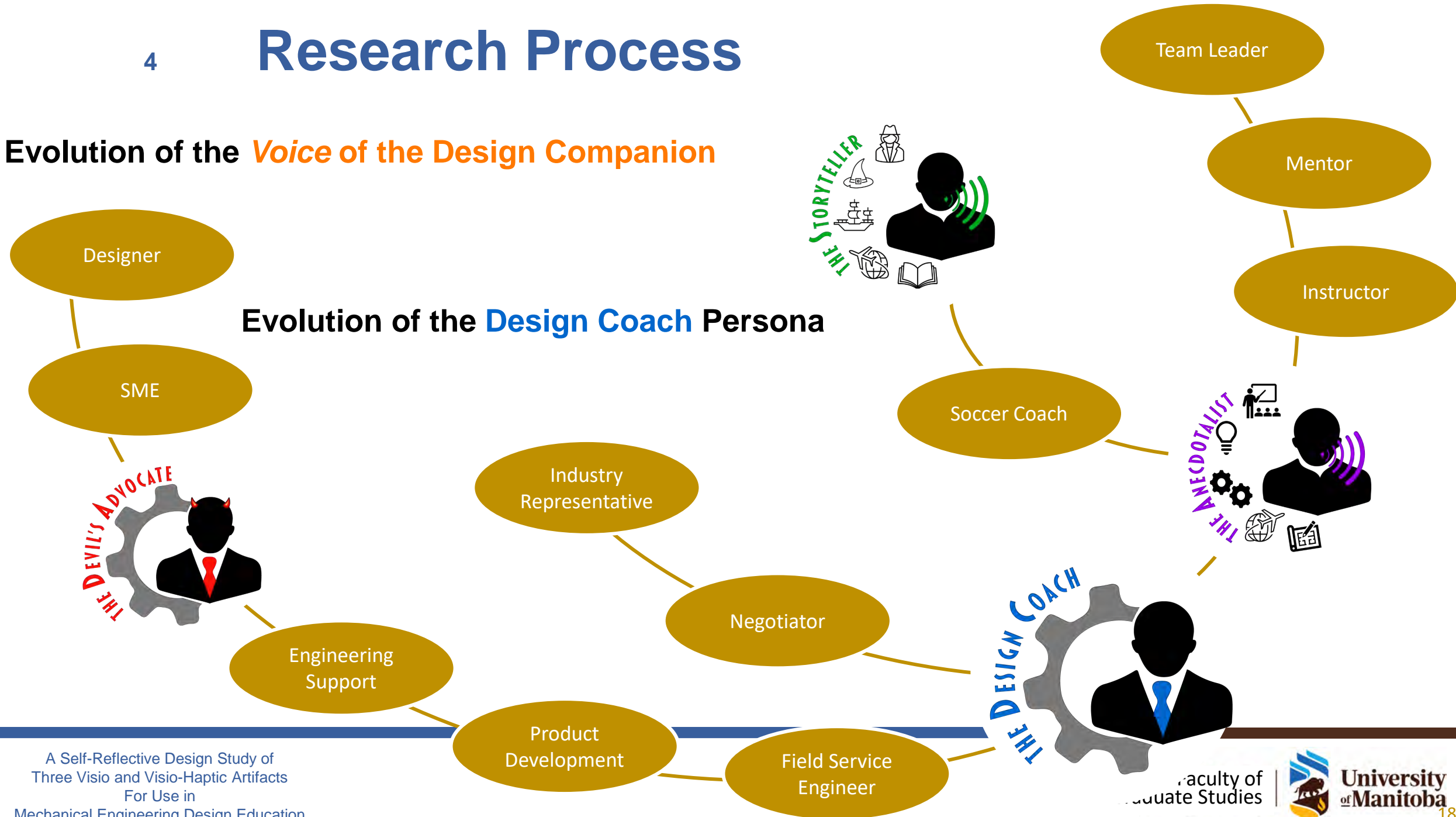
### Study Methodologies

Six-element methodology including design intent, research in human visio- and visio-haptic capabilities, design considerations, iterative ideation, final design, and discussion of artifacts.

A self-reflective study invoking the rhetorical *Voice of the Design Companion* to convey the evolution of design thinking, and to describe the evolution of artifacts.

# Research Process

## Evolution of the *Voice of the Design Companion*



## Evolution of the *Design Coach* Persona

# Research Process

## Evolution of the rhetorical *Voice of the Design Companion*



persona



my internal  
design thinking



externalization of my  
design thinking

## Mechanical engineering design is a personal experience

Lived experience is involved in my mechanical engineering design.

- Engineering education
- Professional engineering experience
- Personal experiences (positive & negative) shape & shadow how I see, interact with, and experience **everything**
- *How can lived experience, as it affects mechanical design engineering, be communicated in an academic work?*

## Communication style is personal

My natural writing style is as I teach, casual and using anecdotes.

- Anecdotes are a very personal communication. I am very much a part of the anecdotes that I share
- With anecdotes, I don't just tell you a story, I try to engage you in the story, making it a personal experience for you
- Anecdotes can effectively convey lived experience, which adds credibility for the listener

Conventional engineering academic writing is **not** personal

Qualitative research methodologies recognize the value of alternative forms of communication.

# Research Process

*How can lived experience, as it affects mechanical design engineering, be communicated in an academic work?*

## Precedence for including the voice of the researcher

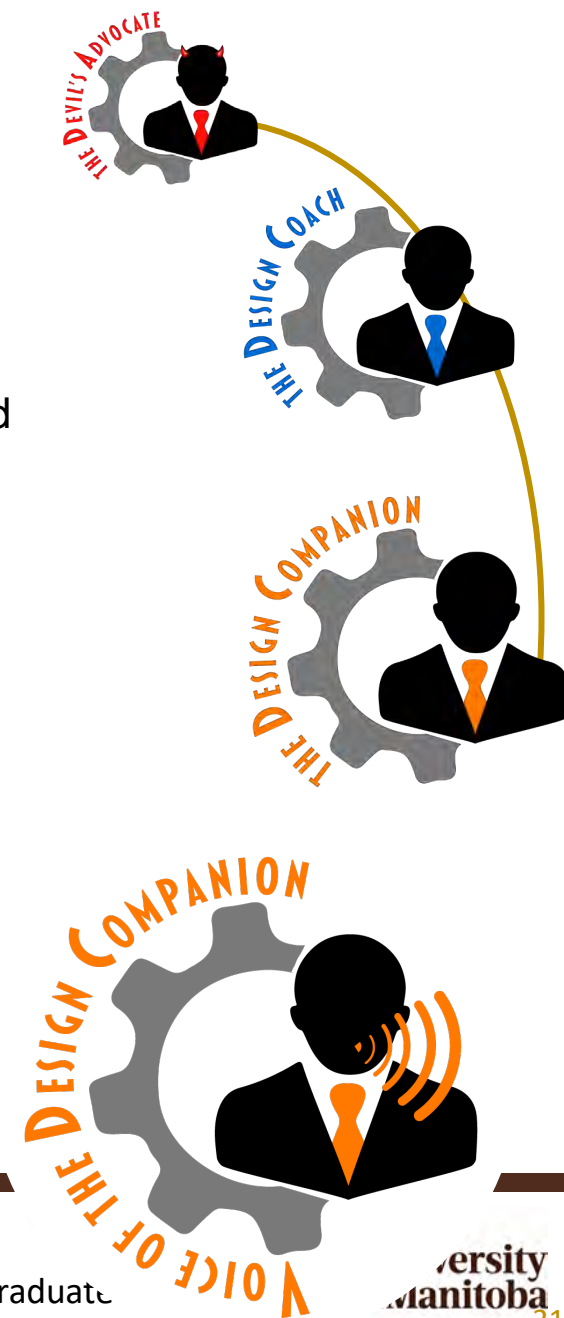
Self-study research recognizes that the researcher is inherently a part the subject being studied, and allows the use of the voice of the researcher in the reporting.

Shawn Wilson, an Indigenous Scholar, complemented conventional academic writing with his personal voice as a way of reflecting Indigenous Peoples' traditions of storytelling. He conveyed his voice in written form by addressing his words to his sons.

## My Use of a rhetorical voice

- Allows a non-academic voice
- Allows use of anecdotes to explore how lived experiences contribute to design thinking

*The Voice of the Design Companion communicates with Aubrey, an aggregate of AGC students*



## Literature Review

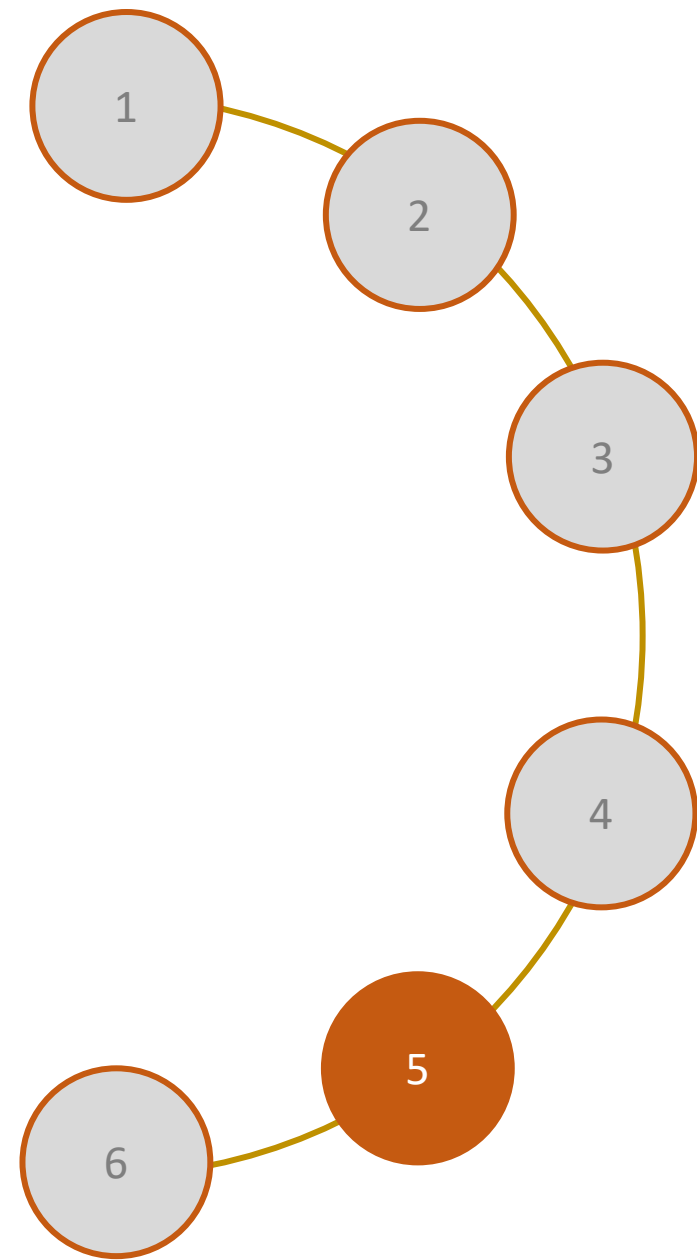
### Tolerance as Design Esoterica in Mechanical Engineering Education

- Design Esoterica in Mechanical Engineering Curricula
- Tolerancing as Esoterica in Mechanical Engineering Design
- Engineering Education – A Brief History for Context
- Teaching and Learning of Dimensional Tolerancing
- Experiential Learning of Tolerancing
- Approaches to Teaching GD&T
- The Focus of Research in Tolerancing
- Visual and Somatosensory Perceptions of Small-Scale Magnitudes
- The Engineering Research Focusing on Haptic and Visio-Haptic Inputs

### Use of Artifacts in Mechanical Engineering Design Education

- Use of Visual Artifacts in GD&T Instruction
- Design and Use of Artifacts in Mechanical Engineering Education
- Artifacts as Instructional Aids in Mechanical Engineering Education
- Considerations for the Design of Artifacts for Mechanical Engineering Education
- Considerations for Use of Physical Artifacts in Instructing Mechanical Design Esoterica

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**Visio** refers to vision-based input.

**Haptic** refers to touch-based input.

**Visio-haptic** refers to a combination of visual and touch input.

## Three Visio & Visio-Haptic Instructional Aids

1. A **visual comparison graphic** of items that are both identifiable and relatable in the size range of  $0.5\mu\text{m}$  to  $1000\mu\text{m}$
2. A primarily **haptic demonstrator** of the five clearance-Fit-Classes based on ASME B4.2 Preferred Fits
  - loose running
  - free running
  - close running
  - sliding

Transition and interference fits in ASME B4.2 are static engagements of components, providing no sensory distinction.

1. A visio-haptic demonstrator of micron-scale magnitudes from  $0.5\mu\text{m}$  to  $1000\mu\text{m}$

5

# Outcomes Artifact Design

## Artifact #1 A Visual Comparison Graphic





5

# Outcomes Artifact Design

Artifact #2 **A Primarily Haptic Demonstrator of Clearance Fit-Classifications** (per ASME B4.2)



# Outcomes Artifact Design

Artifact #2 **A Primarily Haptic Demonstrator of Clearance Fit-Classifications** (per ASME B4.2)

Overall Length: 205mm  
 Overall  $\varnothing$ : 50mm  
 Overall Mass: 680 gram [1.5 lb]

Nominal Shaft  $\varnothing$ : 25mm  
 Segment Length: 34mm

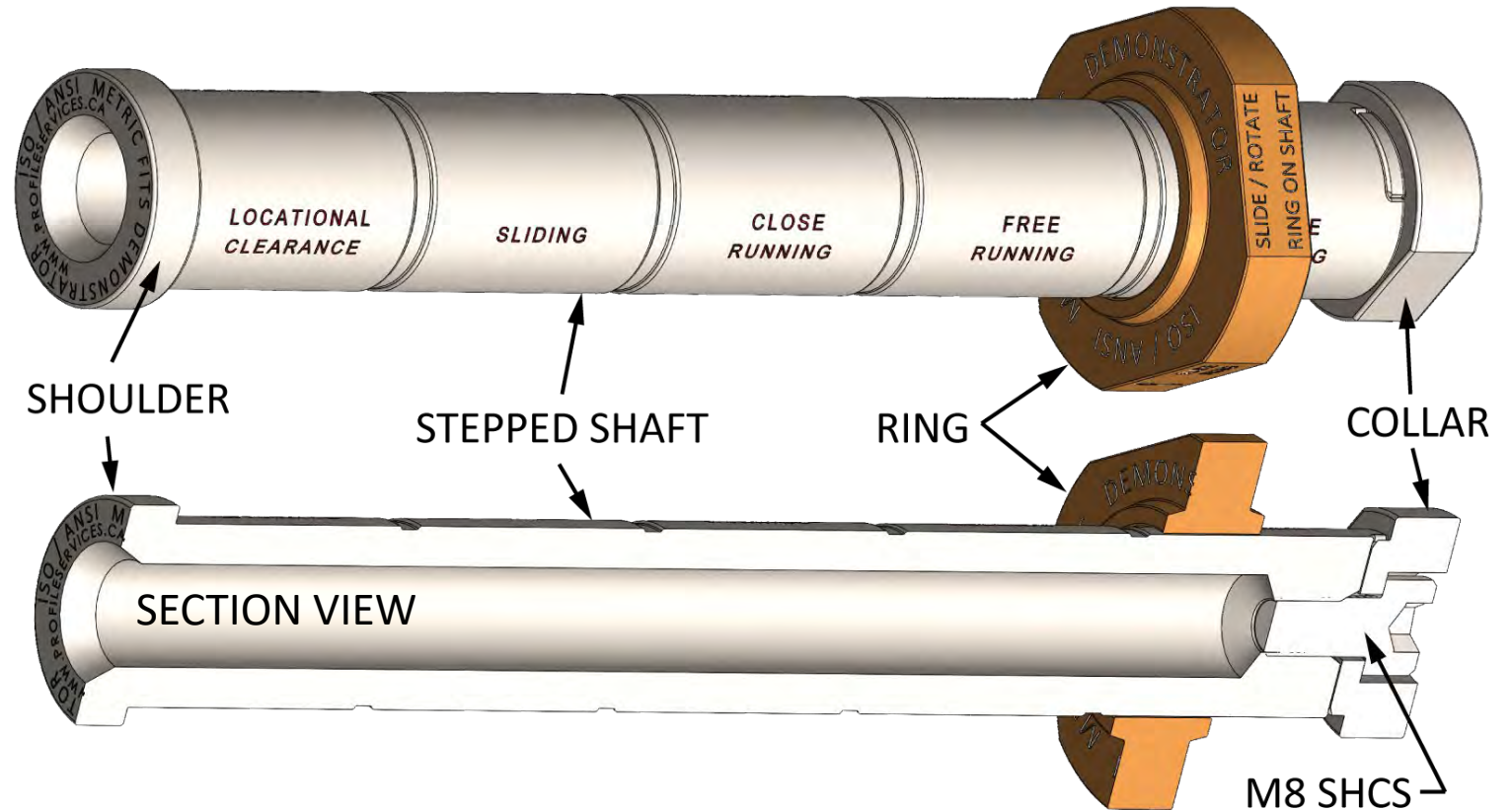
Collar/Shoulder  $\varnothing$ : 30mm

Ring Outer  $\varnothing$ : 50mm

Ring A/F:  $\square$ 45mm

Ring Thickness: 15mm

Ring Mass: 107 gram [0.25 lb]



5

# Outcomes Artifact Design

## Artifact #3 A Visio-Haptic Demonstrator of Micron-Scale Magnitudes

# Outcomes Artifact Design

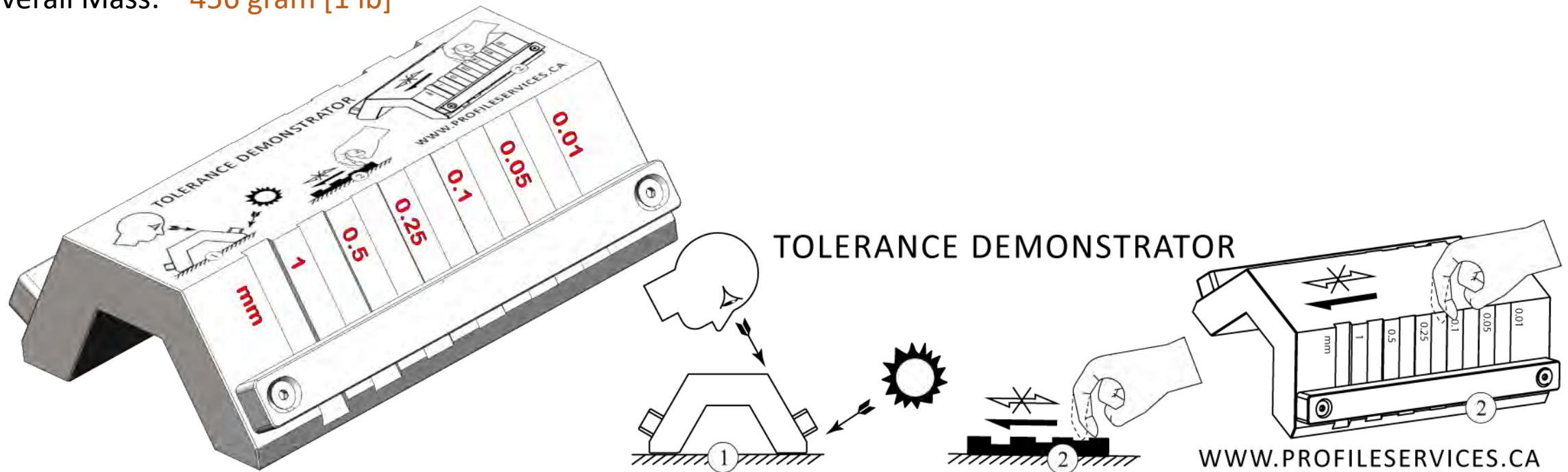
## Artifact #3 A Visio-Haptic Demonstrator of Micron-Scale Magnitudes

Length: 80mm

Width: 57mm

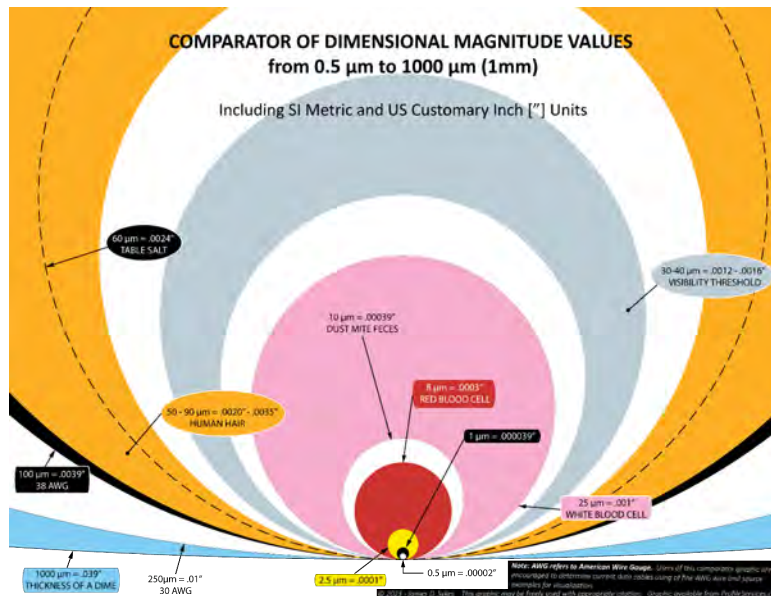
Height: 25mm

Overall Mass: 456 gram [1 lb]





### Three Visio & Visio-Haptic Instructional Aids



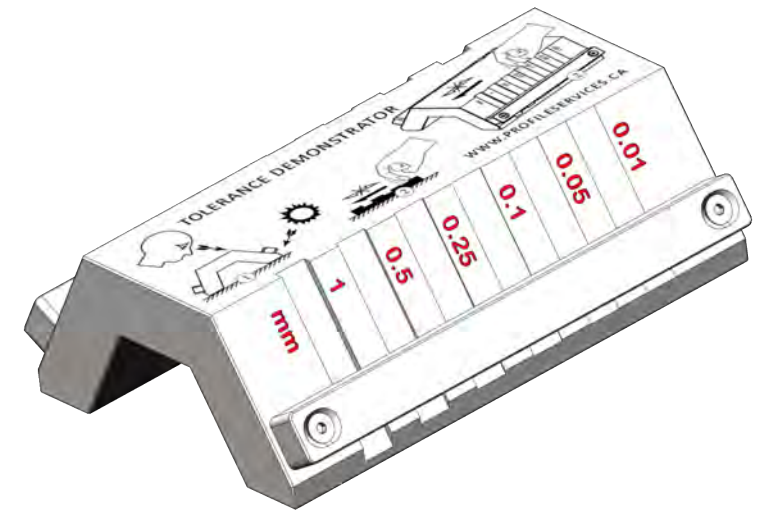
Artifact #1

### A Visual Comparison Graphic



Artifact #2

### A Primarily Haptic Demonstrator of Clearance Fit-Classifications (per ASME B4.2)



Artifact #3

### A Visio-Haptic Demonstrator of Micron-Scale Magnitudes

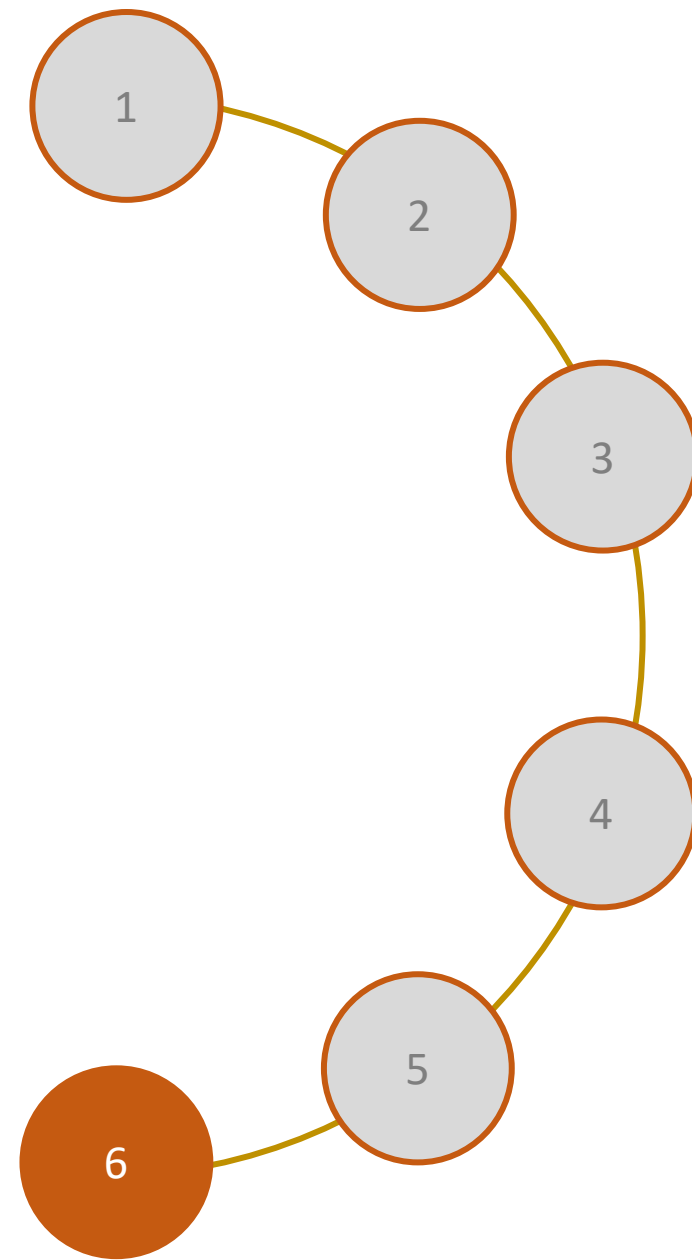
# Outcomes Self-Reflective Design Study

I explored why I am the way that I am. That understanding will adjust my expectations of others.

Through the Voice of the Design Companion, I have expressed my own thoughts and feelings. In many ways, these echo what other design engineers have shared with me, particularly in their early careers. I hope that others who read this may feel they are not alone.

Self-reflective writing is awkward and to me, unnatural. I rewrote most of the *Voice* dialog to Aubrey several times. Eventually, I found my writing reflecting my natural voice, the one that my actual students heard in our frequent, lengthy, out-of-class conversations that I found so enjoyable.

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# Future Work

## Design Esoterica in general

- Explore what should be considered as mechanical engineering design esoterica.
- Inventory mechanical engineering design esoterica knowledge and skillsets in faculties and industry.

## Tolerance artifacts from this study

- Physical production
- Study usability and effectiveness

## Self-reflective study

- Explore various engineering design roles / personae: Devil's Advocate, Design Coach, etc.

**A Self-Reflective Design Study of  
Three Visio and Visio-Haptic Artifacts  
For Use in  
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**University  
of Manitoba**

*Thank you for attending today.*



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March 24<sup>th</sup>, 2023



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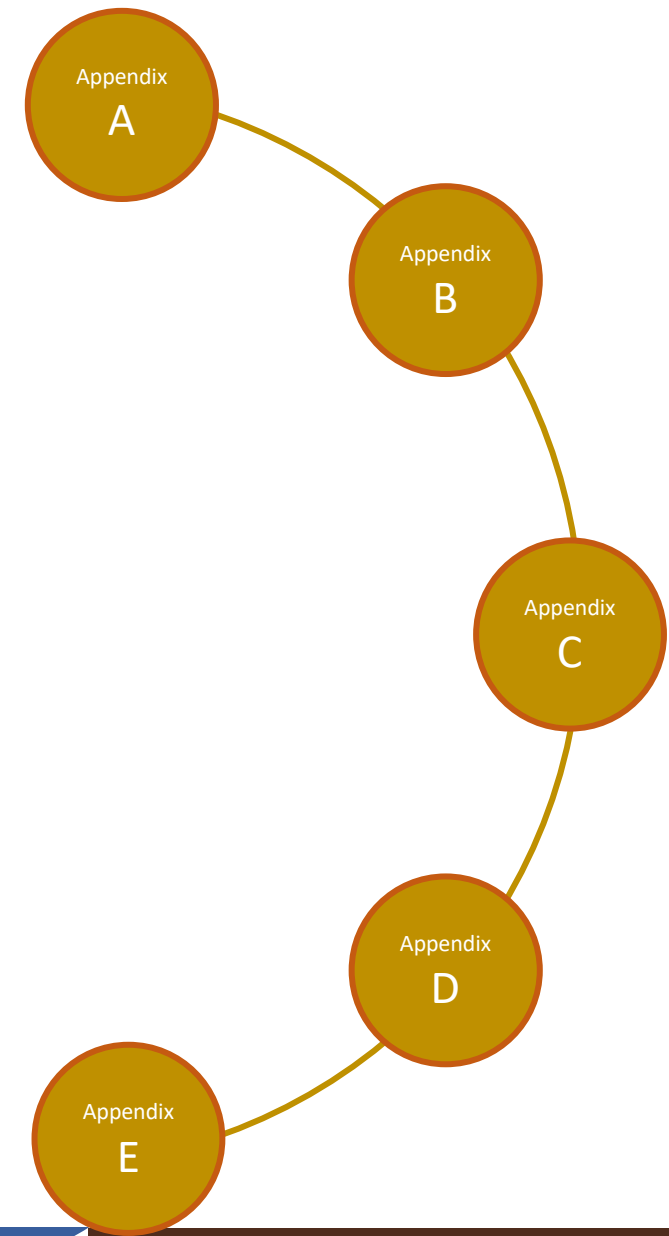
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<b>Appendix A</b>	<b>Design Considerations</b>
<b>Appendix B</b>	<b>Artifact #1 Graphic</b>
<b>Appendix C</b>	<b>Artifact #2 Specifications</b>
<b>Appendix D</b>	<b>Artifact #3 Specifications</b>
<b>Appendix E</b>	<b>ANSI / ASME B4.2</b>





# Artifact Design Considerations

## General Artifact Design Considerations

C#	Consideration Query
C1	What are the instructional goals for the artifact? What are the learning goals for the artifact?
C2	Are all features incorporated into the artifact meaningful in their use? If not, can they be excluded from the artifact?
C3	Are there other existing artifacts, individually or collectively, representing the same concepts? If so, explain why this new artifact design is needed. Is the artifact design rooted in a predecessor?
C4	If so, identify predecessor and describe insights (strengths and deficiencies) carried over to the new artifact.
C5	How is the artifact broadly useful? If not, identify specific limitations (sizes, conditions, etc.).
C6	How has the artifact been designed to be extended in use from the particular context to additional practical uses?
C7	How is the underlying technical concept clear and distinguishable from the physical details of the artifact?
C8	What are the specific design elements and functionalities represented by the artifact?
C9	What elements of the artifact design are intertwined in ways that are not immediately apparent? Explain any changes to the artifact that are necessary.
C10	How are critical and non-critical physical characteristics of the artifact differentiated?

C#	Consideration Query
C11	What is the anticipated usage environment (lighting, temperature, hygiene, other)?
C12	What sensory inputs are anticipated in the artifact's use? Visual / Olfactory / Haptic / Auditory / Taste / Other
C13	How are intended functionalities of artifact made explicit?
C14	What other artifacts should / must be chained with this artifact to convey the core concept?
C15	What other chain of artifacts may this artifact be added into or substituted to convey a core concept?
C16	Will the artifact be produced physically? How will the artifact be incorporated into teaching?
C17	What are the limitations of useability based on location, disability, capability, or capacity? How does the artifact design encourage a critical evaluation of merits and concerns about the elements demonstrated?
C18	How may the artifact be used in group discussion?
C19	How do you anticipate the user's perspective and understanding of the various elements to evolve as they engage with the artifact? Is the technical nature of the artifact effectively documented and
C20	communicated such that instructors can readily understand and use the artifact?

# Artifact Design Considerations

## Tolerance Artifact Design Considerations

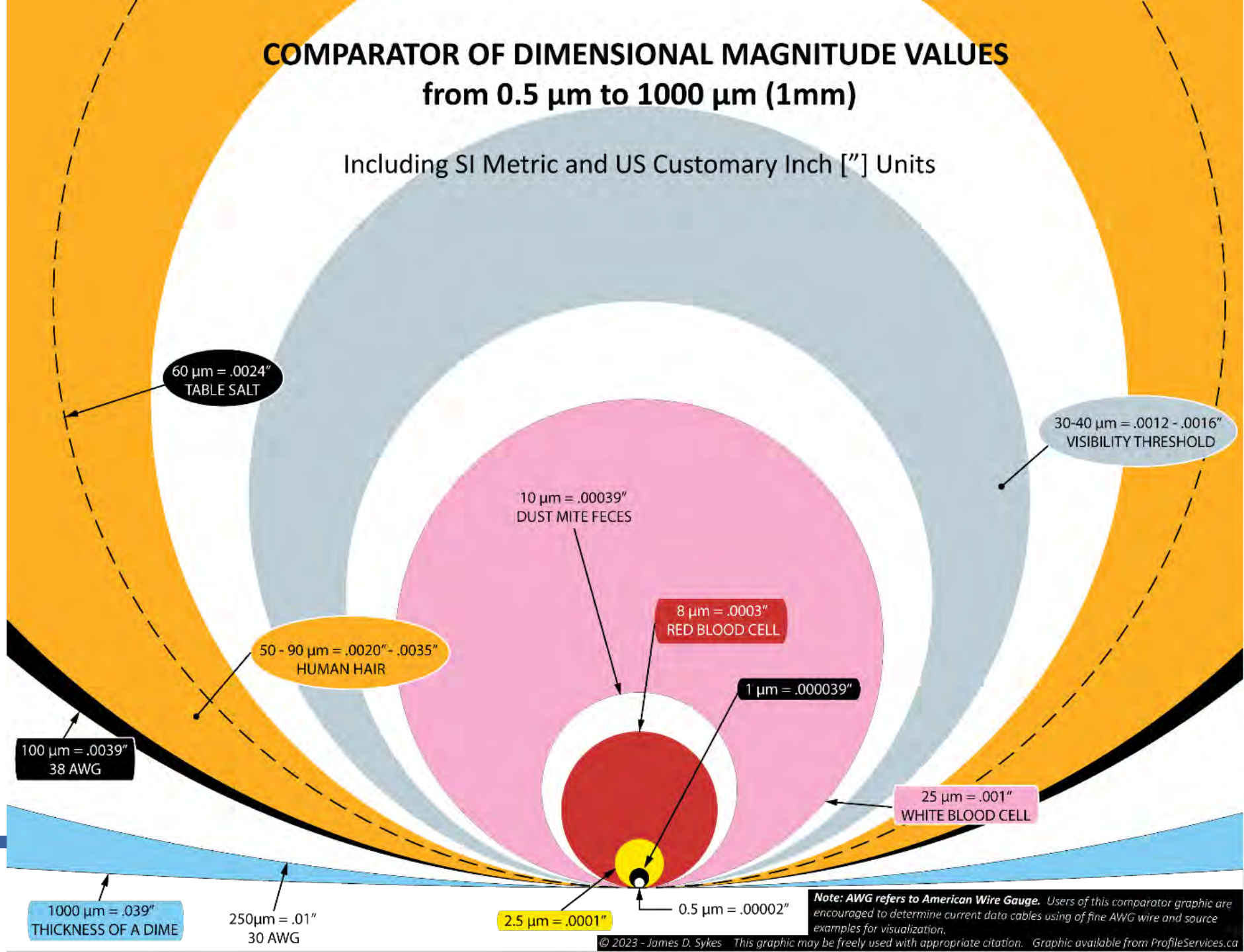
C#	Consideration
C21	<b>Safety</b>
	Injuries - Significant Potential
	Injuries - Moderate Potential
	Injuries - Low Potential
C22	<b>Ergonomics</b>
	Vision
	Finger size
	Weight Limit
C23	<b>Operating / Usage</b>
	Lubrication
	Hygiene
	Static / Dynamic
C24	<b>Assembly</b>
	Complexity
	Features
C25	<b>Design Complexity</b>
	Techniques
C26	<b>Aesthetics and Handling</b>
	Colours
	Chamfer / Radius / Sharp Edges
	Surface Reflectivity
	Text Format

C#	Consideration
C27	<b>Communications - instructions</b>
	Pack/ Unpack
	Handling
	Use / Operation
	Learning Goals
C28	<b>Material</b>
	Durability
	Corrosion
	Lubrication
C29	<b>Manufacturing</b>
	Design Complexity
	Processes
	Tolerance Requirement
C30	<b>Shipping</b>
	Surface Finish
	Markings
C31	<b>Method</b>
	Packaging Type
	Size
C32	<b>Design Rules of Thumb</b>
C32	<b>Reference Artifacts</b>

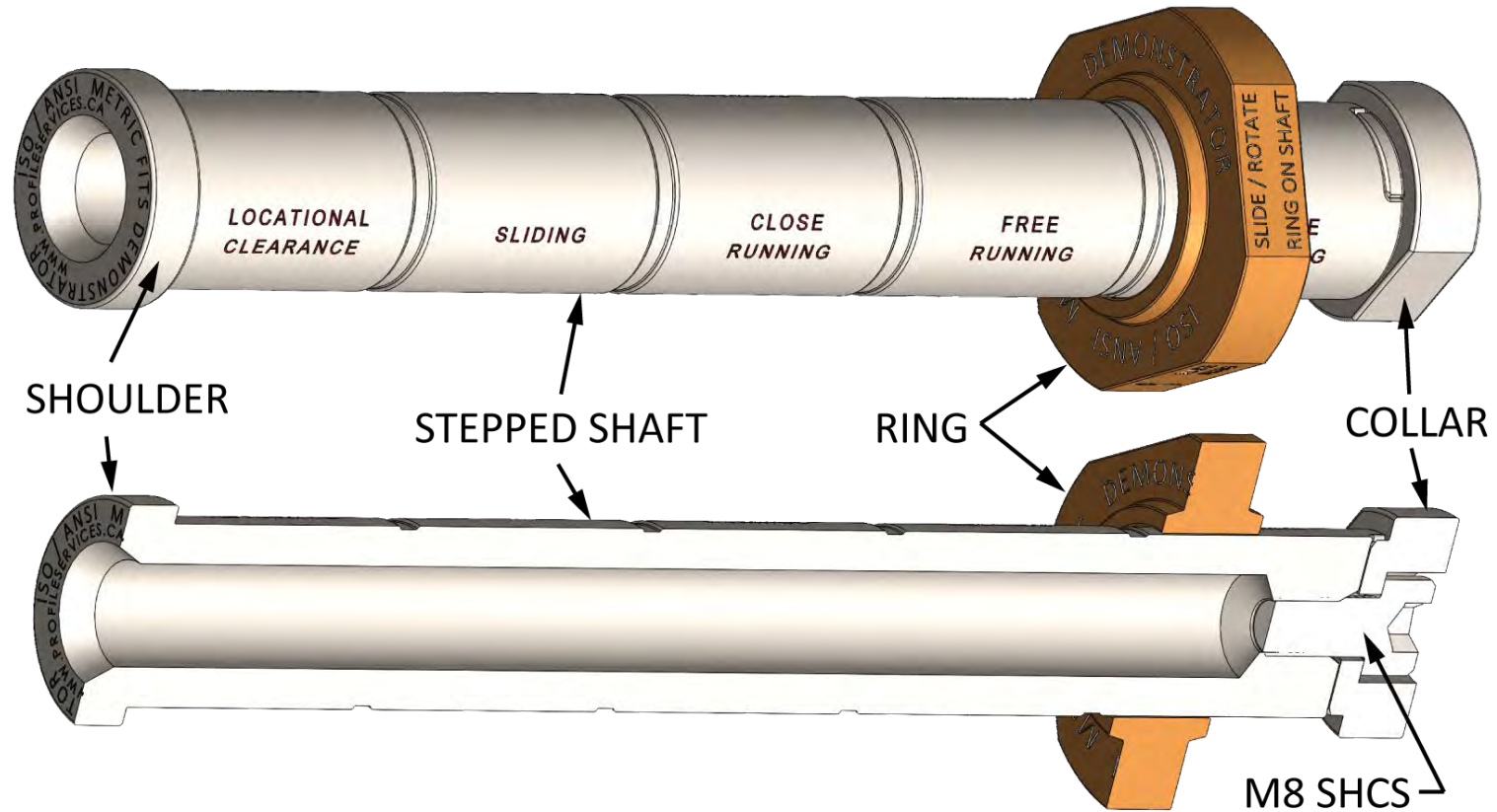
# Artifact #1 Graphic

## COMPARATOR OF DIMENSIONAL MAGNITUDE VALUES from 0.5 $\mu\text{m}$ to 1000 $\mu\text{m}$ (1mm)

Including SI Metric and US Customary Inch ["] Units

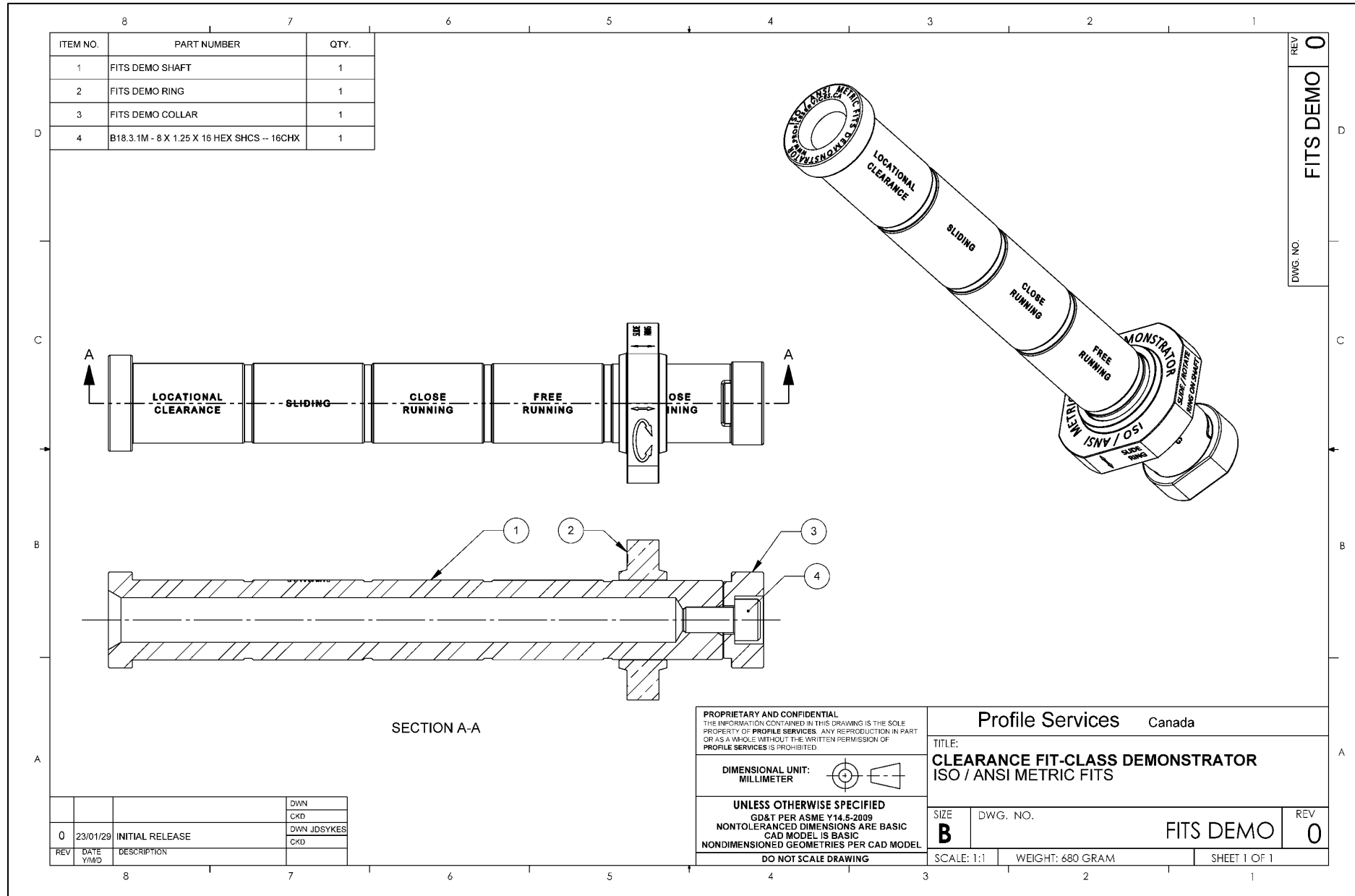


# Artifact #2 Specifications



## Appendix C

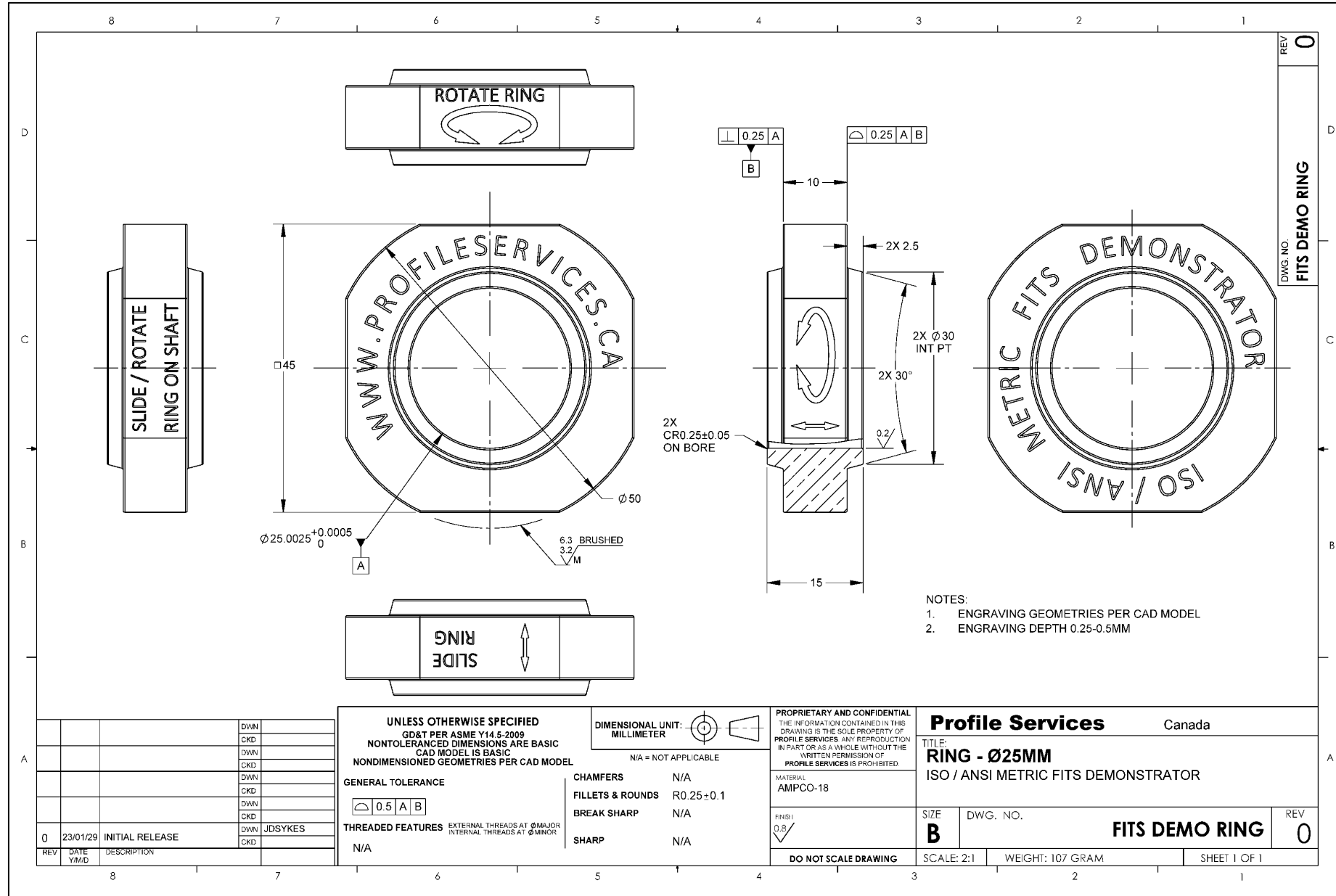
# Artifact #2 Specifications





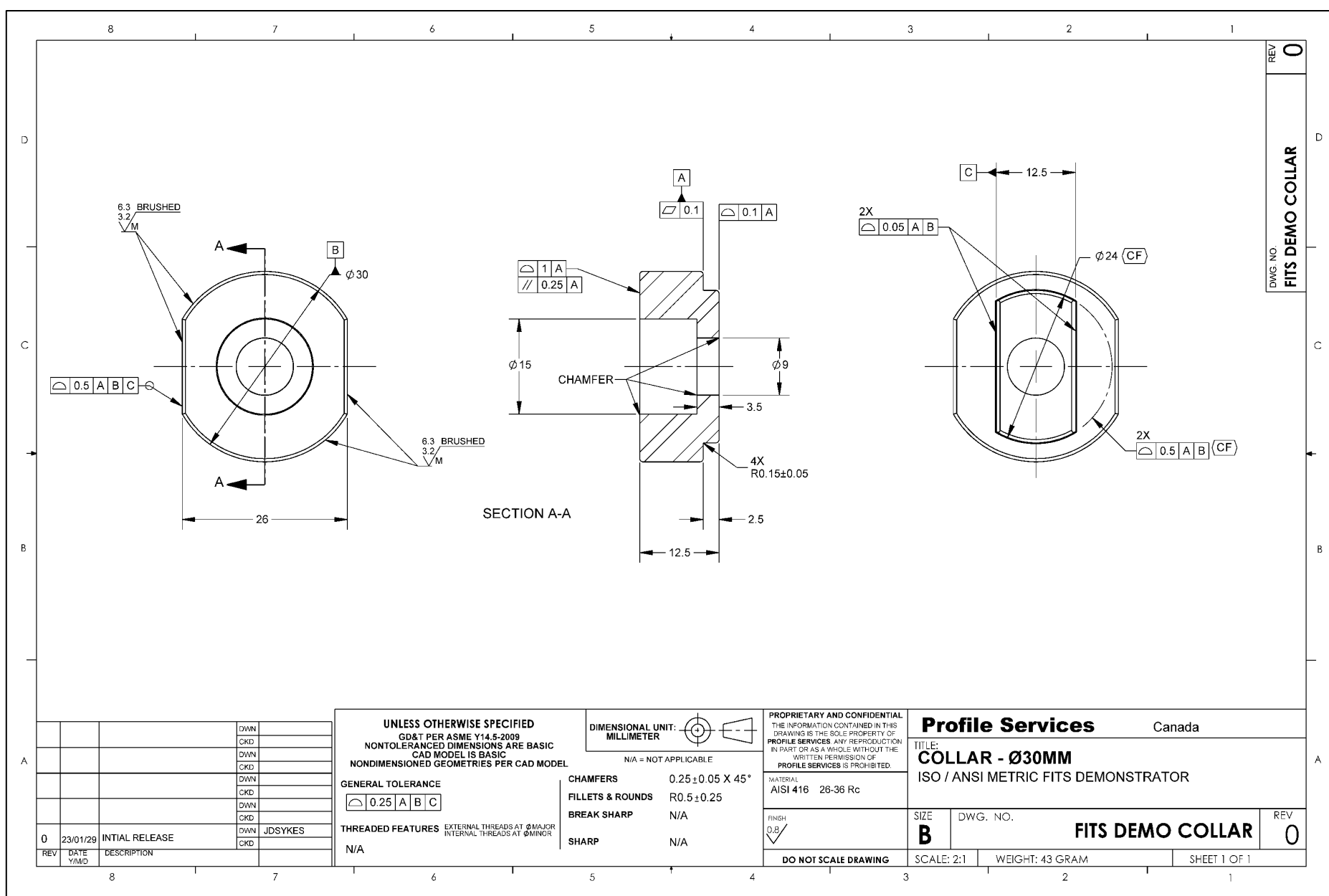
# Appendix C

# Artifact #2 Specifications



# Appendix C

# Artifact #2 Specifications



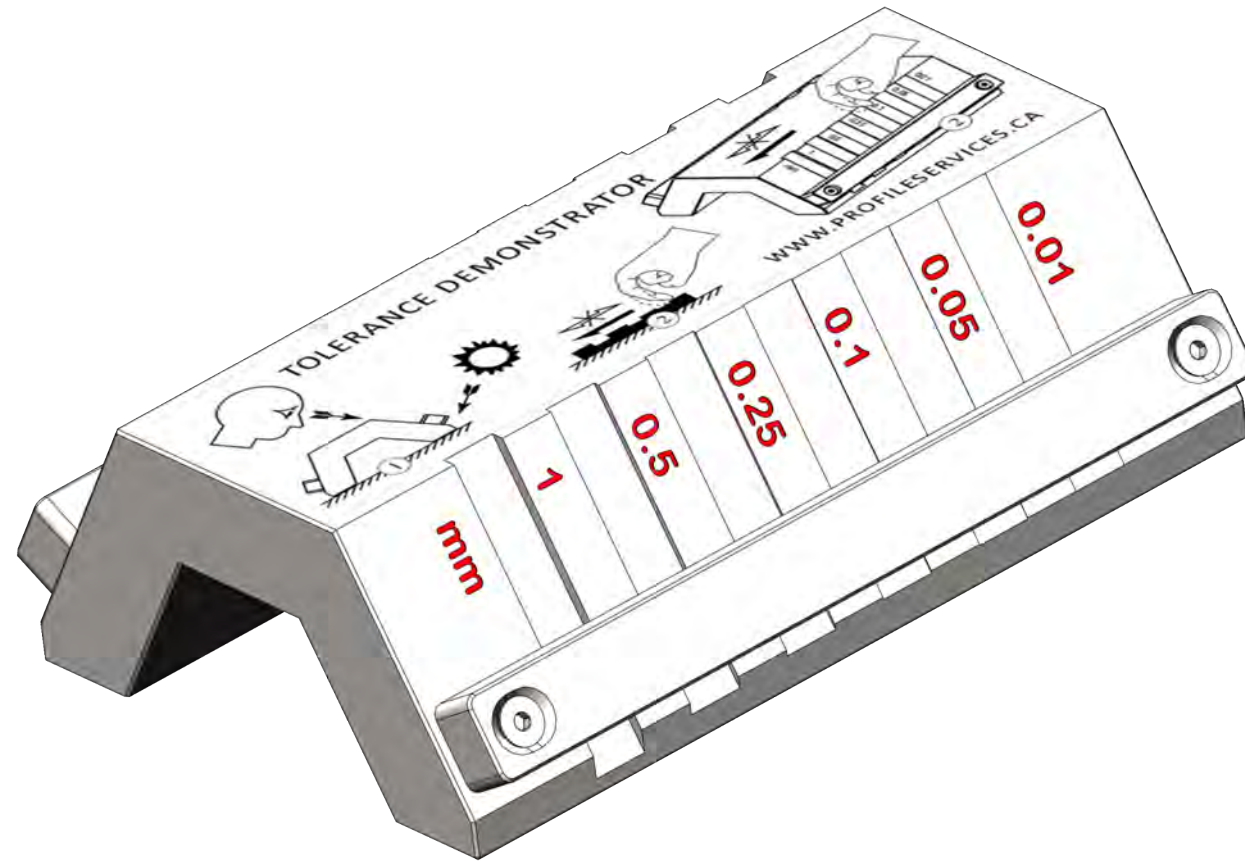
REV	DATE	DESCRIPTION	CKD	DWN
0	23/01/29	INITIAL RELEASE	JDSYKES	

UNLESS OTHERWISE SPECIFIED	
GD&T PER ASME Y14.5-2009	
NONTOLERANCED DIMENSIONS ARE BASIC	
CAD MODEL IS BASIC	
NONDIMENSIONED GEOMETRIES PER CAD MODEL	
N/A = NOT APPLICABLE	
GENERAL TOLERANCE	0.25 A B C
CHAMFERS	0.25 ± 0.05 X 45°
FILLETS & ROUNDS	R0.5 ± 0.25
BREAK SHARP	N/A
SHARP	N/A
THREADED FEATURES	N/A
EXTERNAL THREADS AT ØMAJOR	
INTERNAL THREADS AT ØMINOR	

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DO NOT SCALE DRAWING	
SCALE: 2:1	WEIGHT: 43 GRAM
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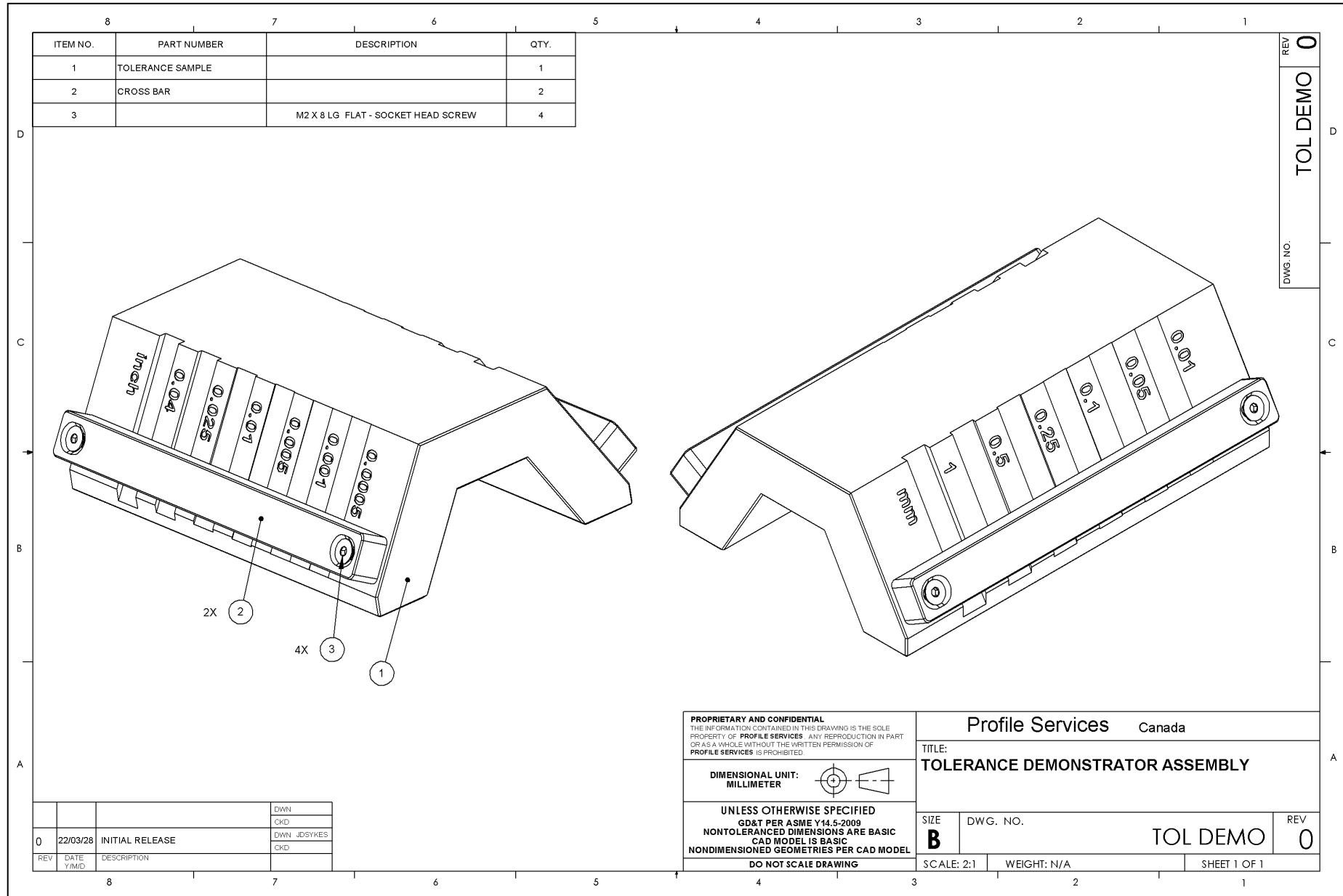


# Artifact #3 Specifications



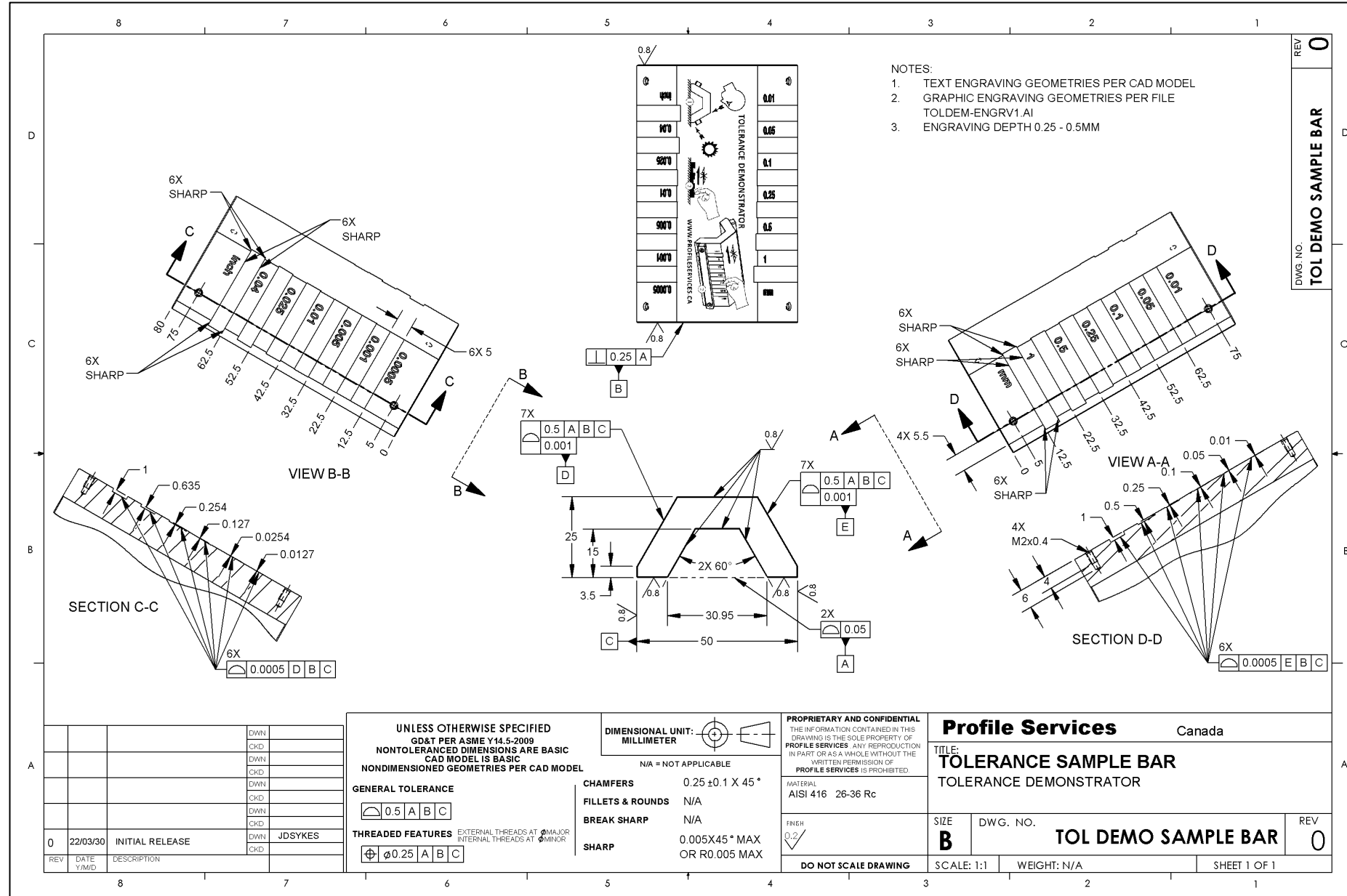
## Appendix D

# Artifact #3 Specifications



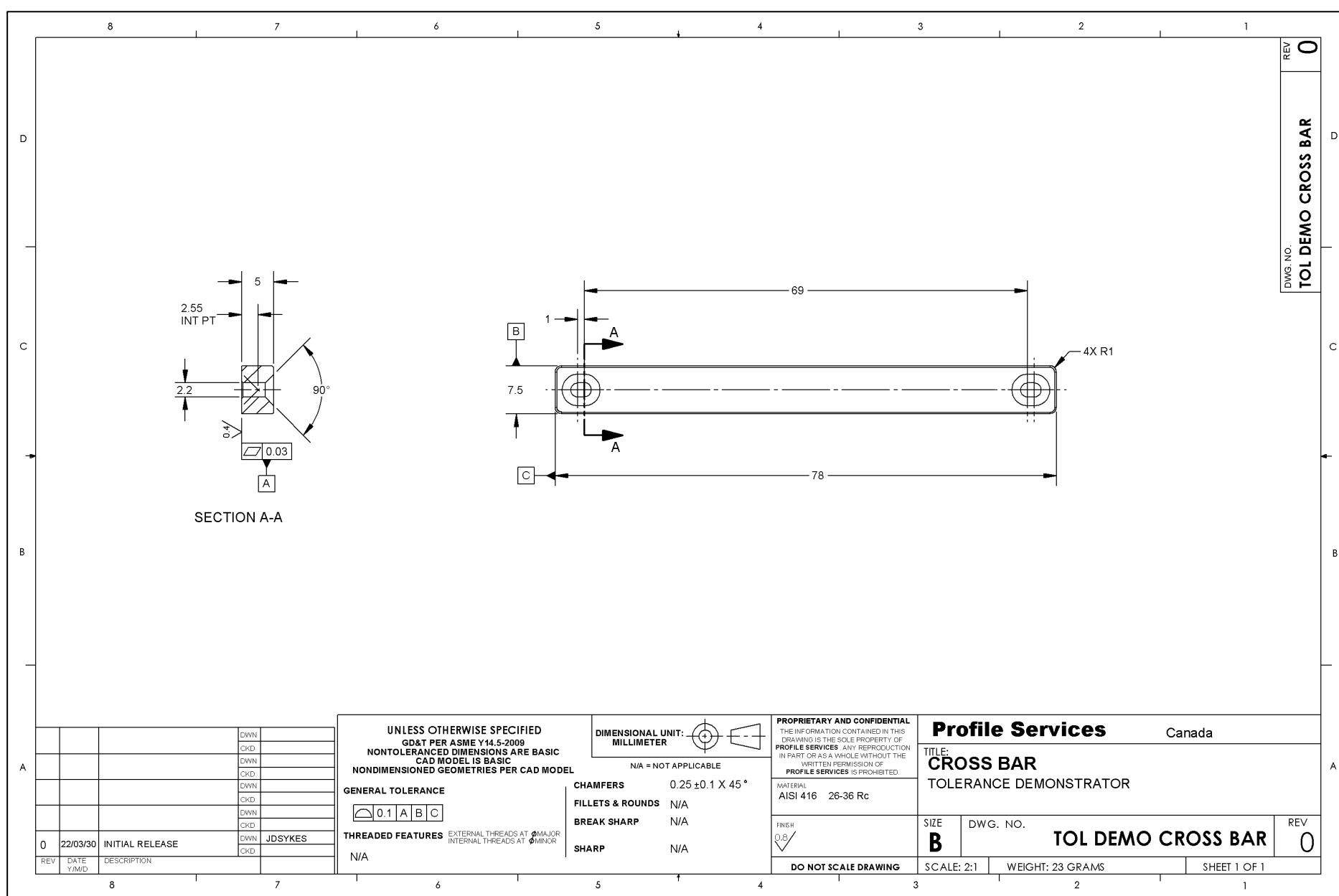
# Appendix D

# Artifact #3 Specifications

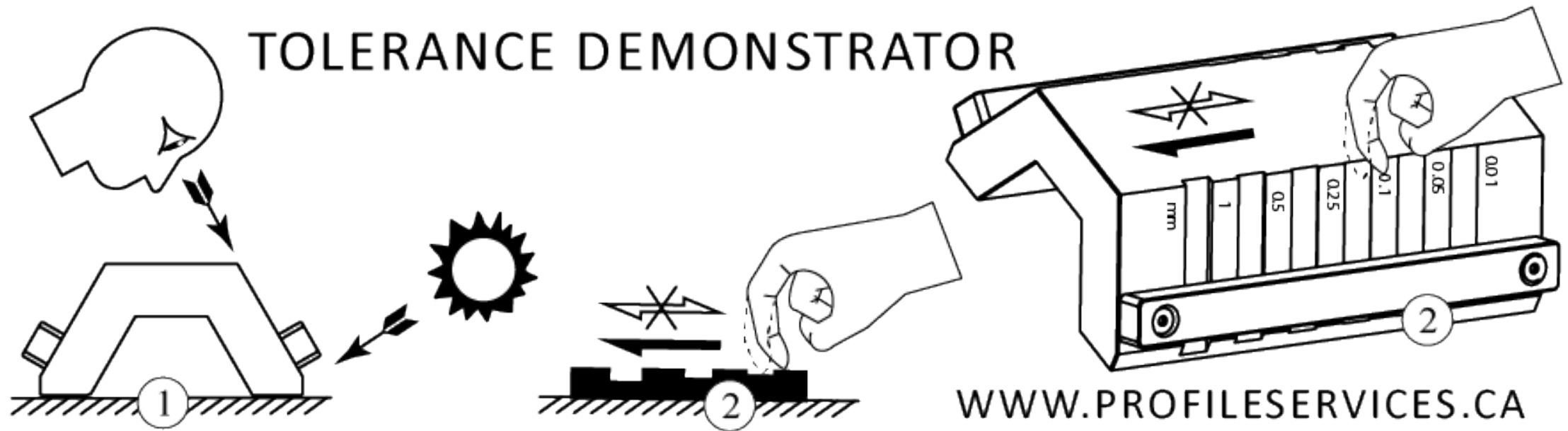


## Appendix D

# Artifact #3 Specifications



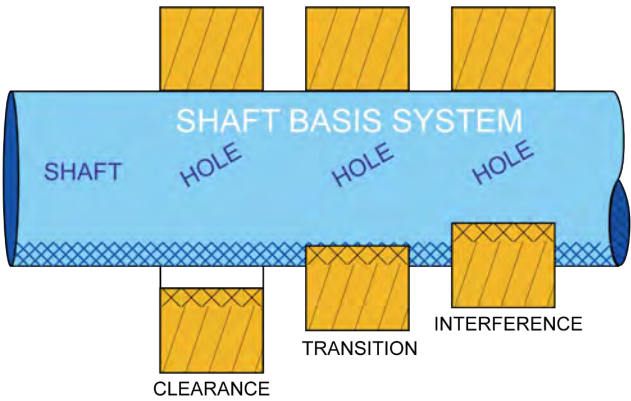
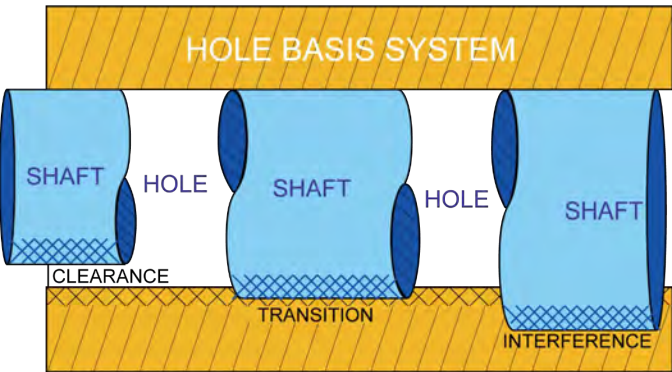
# Artifact #3 Specifications



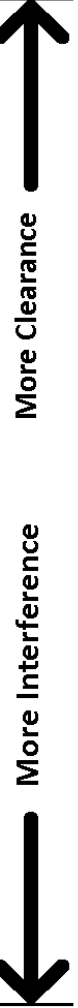
# ANSI / ASME B4.2

# ANSI / ASME B4.2

## ASME B4.2 Preferred Fit Classifications



ISO SYMBOL		Description		
Hole Basis	Shaft Basis			
CLEARANCE	H11/c11	C11/h11	<b>Loose Running:</b> wide commercial tolerances or allowances on external members	
	H9/d9	D9/h9	<b>Free Running:</b> not for use where accuracy is essential; good for large temperature variations, high running speeds, heavy journal pressures	
	H8/f7	F8/h7	<b>Close Running:</b> for running on accurate machines and for accurate location at moderate speeds and moderate journal pressures	
	H7/g6	G7/h6	<b>Sliding:</b> not intended to run freely, but to move and turn freely and locate accurately	
TRANSITION	H7/h6	H7/h6	<b>Locational Clearance:</b> snug fit for locating stationary parts; freely assembled and disassembled	
	H7/k6	K7/h6	<b>Locational Transition:</b> for accurate location; a compromise between clearance and interference	
	H7/n6	N7/h6	<b>Locational Transition:</b> for more accurate location where greater interference is permissible	
	H7/p6*	P7/h6	<b>Locational Interference:</b> for parts requiring rigidity and alignment with prime accuracy of location but without special bore pressure requirements	
	H7/s6	S7/h6	<b>Medium Drive:</b> for ordinary steel parts or shrink fits on light sections; the tightest fit usable with cast iron	
	INTERFERENCE	H7/u6	U7/h6	<b>Force:</b> for parts that can be highly stressed or for shrink fits where the heavy pressure forces required are impractical



\* Transition fit for nominal sizes from 0 thru 3mm.

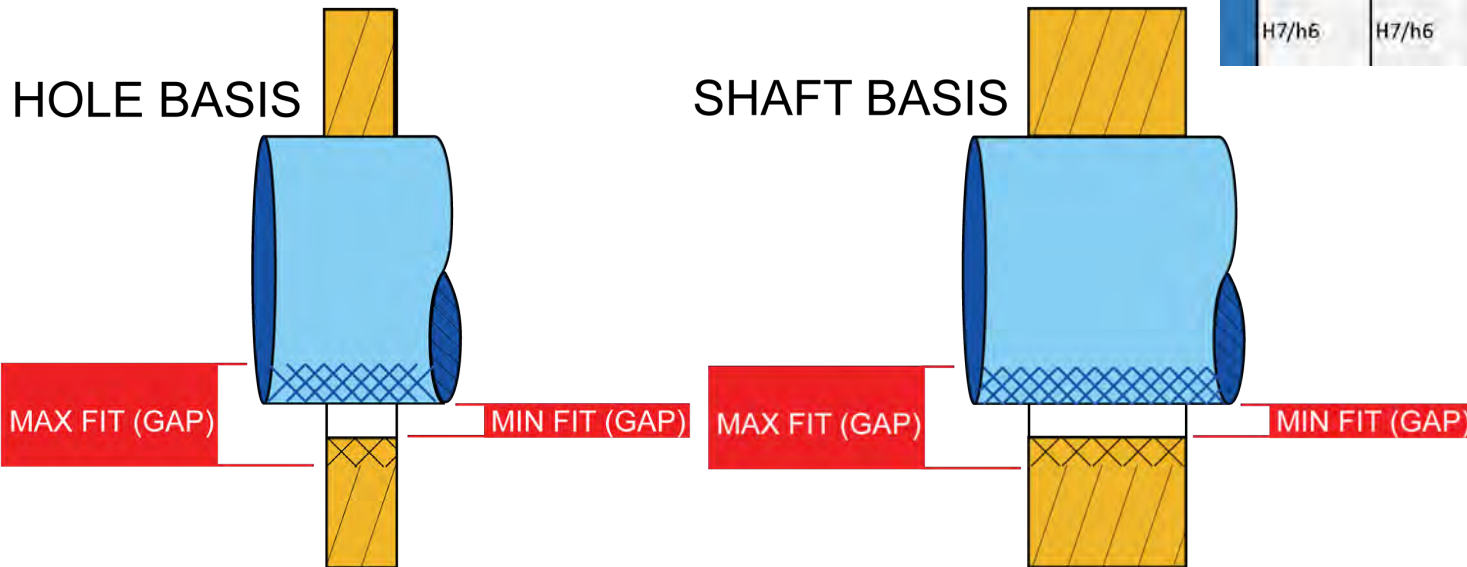
# Resolution Artifact Design

## Artifact #2 A Primarily Haptic Demonstrator of Clearance Fit-Classifications (per ASME B4.2)

### ASME B4.2 Preferred Fit Classifications

ISO SYMBOL		Description
Hole Basis	Shaft Basis	
H11/c11	C11/h11	<b>Loose Running:</b> wide commercial tolerances or allowances on external members
H9/d9	D9/h9	<b>Free Running:</b> not for use where accuracy is essential; good for large temperature variations, high running speeds, heavy journal pressures
H8/f7	F8/h7	<b>Close Running:</b> for running on accurate machines and for accurate location at moderate speeds and moderate journal pressures
H7/g6	G7/h6	<b>Sliding:</b> not intended to run freely, but to move and turn freely and locate accurately
H7/h6	H7/h6	<b>Locational Clearance:</b> snug fit for locating stationary parts; freely assembled and disassembled

↑  
More Clearance

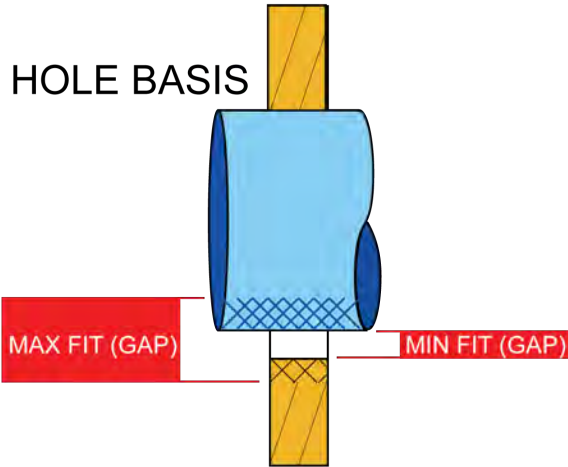




# ANSI / ASME B4.2

## Hole Basis 20H8/f7

### ASME B4.2 Preferred Fit Classifications



Reproduced from: Machinery's Handbook 25, 1102 (2016) (© 2015) on 18 March 2020

Table 2. American National Standard Preferred Hole Basis Metric Clearance Fits ANSI B4.2-1978 (R1984)

Basic Size *	Loose Running			Free Running			Close Running			Sliding			Locational Clearance			
	Hole H11	Shaft c11	Fit†	Hole H9	Shaft d9	Fit†	Hole H8	Shaft f7	Fit†	Hole H7	Shaft g6	Fit†	Hole H7	Shaft h6	Fit†	
1	Max	1.060	0.940	+ 0.180	1.025	0.980	+ 0.070	1.014	0.994	+ 0.030	1.010	0.998	+ 0.018	1.010	1.000	+ 0.016
	Min	1.000	0.880	+ 0.060	1.000	0.955	+ 0.020	1.000	0.984	+ 0.006	1.000	0.992	+ 0.002	1.000	0.994	+ 0.000
1.2	Max	1.260	1.140	+ 0.180	1.225	1.180	+ 0.070	1.214	1.194	+ 0.030	1.210	1.198	+ 0.018	1.210	1.200	+ 0.016
	Min	1.200	1.080	+ 0.060	1.200	1.155	+ 0.020	1.200	1.184	+ 0.006	1.200	1.192	+ 0.002	1.200	1.194	+ 0.000
1.6	Max	1.660	1.540	+ 0.180	1.625	1.580	+ 0.070	1.614	1.594	+ 0.030	1.610	1.598	+ 0.018	1.610	1.600	+ 0.016
	Min	1.600	1.480	+ 0.060	1.600	1.555	+ 0.020	1.600	1.584	+ 0.006	1.600	1.592	+ 0.002	1.600	1.594	+ 0.000
2	Max	2.060	1.940	+ 0.180	2.025	1.980	+ 0.070	2.014	1.994	+ 0.030	2.010	1.998	+ 0.018	2.010	2.000	+ 0.016
	Min	2.000	1.880	+ 0.060	2.000	1.955	+ 0.020	2.000	1.984	+ 0.006	2.000	1.992	+ 0.002	2.000	1.994	+ 0.000
2.5	Max	2.560	2.440	+ 0.180	2.525	2.480	+ 0.070	2.514	2.494	+ 0.030	2.510	2.498	+ 0.018	2.510	2.500	+ 0.016
	Min	2.500	2.380	+ 0.060	2.500	2.455	+ 0.020	2.500	2.484	+ 0.006	2.500	2.492	+ 0.002	2.500	2.494	+ 0.000
3	Max	3.060	2.940	+ 0.180	3.025	2.980	+ 0.070	3.014	2.994	+ 0.030	3.010	2.998	+ 0.018	3.010	3.000	+ 0.016
	Min	3.000	2.880	+ 0.060	3.000	2.955	+ 0.020	3.000	2.984	+ 0.006	3.000	2.992	+ 0.002	3.000	2.994	+ 0.000

ISO SYMBOL	Description	
	Hole Basis	Shaft Basis
H11/c11	C11/h11	<b>Loose Running:</b> wide commercial tolerances or allowances on external members
H9/d9	D9/h9	<b>Free Running:</b> not for use where accuracy is essential; good for large temperature variations, high running speeds, heavy journal pressures
H8/f7	F8/h7	<b>Close Running:</b> for running on accurate machines and for accurate location at moderate speeds and moderate journal pressures
H7/g6	G7/h6	<b>Sliding:</b> not intended to run freely, but to move and turn freely and locate accurately
H7/h6	H7/h6	<b>Locational Clearance:</b> snug fit for locating stationary parts; freely assembled and disassembled

3.970	+ 0.090	4.018	3.990	+ 0.040	4.012	3.996	+ 0.024	4.012	4.000	+ 0.020				
3.940	+ 0.030	4.000	3.978	+ 0.010	4.000	3.988	+ 0.004	4.000	3.992	+ 0.000				
4.970	+ 0.090	5.018	4.990	+ 0.040	5.012	4.996	+ 0.024	5.012	5.000	+ 0.020				
4.940	+ 0.030	5.000	4.978	+ 0.010	5.000	4.988	+ 0.004	5.000	4.992	+ 0.000				
5.970	+ 0.090	6.018	5.990	+ 0.040	6.012	5.996	+ 0.024	6.012	6.000	+ 0.020				
5.940	+ 0.030	6.000	5.978	+ 0.010	6.000	5.988	+ 0.004	6.000	5.992	+ 0.000				
7.960	+ 0.112	8.022	7.987	+ 0.056	8.015	7.985	+ 0.028	8.015	8.000	+ 0.024				
7.924	+ 0.040	8.000	7.952	+ 0.020	8.000	7.976	+ 0.012	8.000	7.984	+ 0.008				
9.960	+ 0.112	10.022	9.987	+ 0.056	10.015	9.985	+ 0.028	10.015	10.000	+ 0.024				
9.924	+ 0.040	10.000	9.952	+ 0.020	10.000	9.976	+ 0.012	10.000	9.984	+ 0.008				
11.950	+ 0.136	12.027	11.977	+ 0.068	12.021	11.977	+ 0.034	12.021	12.000	+ 0.029				
11.907	+ 0.050	12.000	11.959	+ 0.025	12.000	11.987	+ 0.012	12.000	11.993	+ 0.009				
15.950	+ 0.136	16.027	15.977	+ 0.068	16.021	15.977	+ 0.034	16.021	16.000	+ 0.029				
15.907	+ 0.050	16.000	15.959	+ 0.025	16.000	15.987	+ 0.012	16.000	15.989	+ 0.011				
20.130	19.890	+ 0.370	20.052	19.935	+ 0.169	20.033	19.980	+ 0.074	20.021	19.993	+ 0.041	20.021	20.000	+ 0.034
20.000	19.760	+ 0.110	20.000	19.883	+ 0.065	20.000	19.959	+ 0.020	20.000	19.980	+ 0.007	20.000	19.987	+ 0.000

	Hole	Shaft	Fit
MAX	20.033	19.980	+0.074
MIN	20.000	19.959	+0.020

All dimensions are in millimetres.

\* The sizes shown are the first-choice basic sizes. Preferred fits for other sizes can be calculated from data given in ANSI B4.2-1978 (R1984).

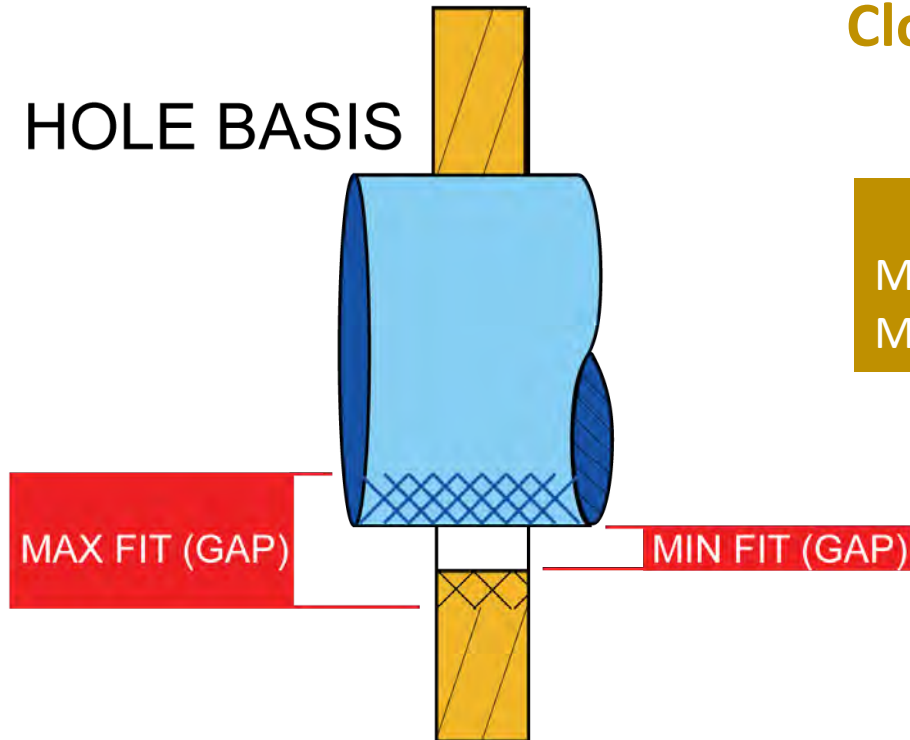
† Fits: + indicates CLEARANCE / - indicates INTERFERENCE

NOTE: The information in this table has not been verified for accuracy. This information is provided for educational purposes only, and must be verified before use in practice.

# ANSI / ASME B4.2

## ASME B4.2 Preferred Fit Classifications

### HOLE BASIS



## 20H8/f7

### Close Running Fit

	Hole	Shaft	Fit
MAX	20.033	19.980	+0.074
MIN	20.000	19.959	+0.020

Maximum gap = 74 $\mu$ m

Minimum gap = 20 $\mu$ m

**A Self-Reflective Design Study of  
Three Visio and Visio-Haptic Artifacts  
For Use in  
Mechanical Engineering Design Education**



**University  
of Manitoba**

**MSc Thesis Defense**

James Dillon Sykes, P.Eng.

March 24<sup>th</sup>, 2023

# Resolution

**Design Elegance** generally suggests an evident clarity or cleanliness of the design beyond what a typical practitioner would derive.

It often reflects a simplified solution that addresses the core requirements with an element of flair that elevates the design stylistically or aesthetically above mere functionality.

Design elegance is a coveted status in mechanical design engineering.

